



## 2026 CIO\_Asset Management and Servicing Application

### Application for 2026 CHIEF INVESTMENT OFFICER Industry Innovation Awards - Asset Management & Servicing

As we have in the past years, CIO is identifying asset management, consultant/advisory and service provider firms that drive innovation in institutional investing.

Finalists and winners for Industry Innovation Awards will be featured online at [ai-cio.com](http://ai-cio.com). Previous Asset Management & Servicing winners can be viewed at <https://www.ai-cio.com/lists/2025-asset-management-service-providers/>.

Award recipients across all categories will be honored at the Industry Innovation Awards celebration following our Influential Investors Forum in November, along with other award winners across the institutional investment market.

The final deadline for applications is **June 10, 2026, at 11:59 p.m. ET**. You may preview the application form [here](#).

Questions can be directed to [awards@issmediasolutions.com](mailto:awards@issmediasolutions.com). Please note that all questions require a response for a submission to qualify as an entry.

**Q2 Please provide your contact information.**

- Your First Name: (1) \_\_\_\_\_
- Your Last Name: (8) \_\_\_\_\_
- Your Fund/Organization Name: (7)  
\_\_\_\_\_
- Your Title: (6) \_\_\_\_\_
- Your Email address: (3) \_\_\_\_\_
- Your Phone number: (4) \_\_\_\_\_

**Q3 Which category are you applying to?**

- Data and Technology (2)
- Emerging Markets (3)
- ESG/ Sustainability (11)
- Hedge Funds (5)
- Liability-Driven Investing (LDI) (8)
- Multi Asset Portfolios (6)
- OCIO (7)
- Opportunistic Investments (18)
- Pension Risk Transfer (9)
- Private Credit (13)
- Private Equity (14)
- Public Equity (17)
- Public Fixed Income (4)
- Real Assets and Infrastructure (15)



**Q4 Net Flows 2024-2025 (if applicable)**

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Q5 Net flows YTD in 2026 (if applicable)

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Q6 What has been the primary driver of your success over the past 18 months in the category for which you are applying? (If not applicable, please put N/A)

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Q7 Why, specifically, should your firm be considered innovative? (If not applicable, please put N/A)

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Q8 In the past 18 months, what are the largest contributions to the industry your company has made? (If not applicable, please put N/A)

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Q9 How has your firm added to or changed its use of technology (including artificial intelligence) to serve clients in the past 18 months? (If not applicable, please put N/A)

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Q10 Other than good performance, how does your firm keep its asset owner clients satisfied? (If not applicable, please put N/A)

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Q11 In what ways (if any) do you work with your asset owner clients to help train and develop their teams? (If not applicable, please put N/A)

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End of Block: Application Questions

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Start of Block: Thank you

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Q12 Thank you for your application for the 2026 CHIEF INVESTMENT OFFICER Industry Innovation Awards – Asset Management & Servicing.

**To submit your application, click the blue SUBMIT button below.** You will be offered a chance to download a copy of your response for your records after submission.

**If you are NOT ready to submit your response,** please exit this form now and return when ready (your data has been saved). Please contact [awards@issmediasolutions.com](mailto:awards@issmediasolutions.com) with any questions.