DCIIA Defined Contribution Institutional Investment Association × KWP GROWTH PARTNERS

INTRODUCING THE

Workplace RetireTech Cohort

WRT DCIIA & KWP Workplace RetireTech

A new membership community for the innovators shaping the future of workplace retirement.

DCIIA and KWP Growth Partners have joined forces to launch Workplace RetireTech, a distinct community within the DCIIA ecosystem, built for the innovators and challenger brands bringing fresh thinking to the retirement industry.

Anchored by the KWP Workplace RetireTech Map and DCIIA's networks, the community helps members gain awareness, build connections, and engage with the broader workplace retirement ecosystem, while getting a seat at the table as the 2027 program is built.

What Founding Members Receive

01 **Peer-to-peer engagement** with other founding members on shared challenges, plus bespoke engagement opportunities with the broader DCIIA community

02 **Firmwide access** to cohort-specific programming and roundtables, plus tickets to founding-member events

03 **Input** to help shape the 2027 Workplace RetireTech agenda

04 **Recognized founding member status,** along with an onboarding experience to help get you oriented within DCIIA

05 **Visibility and recognition** via a KWP-verified profile, providing approximately 30 data points about your company, updated periodically

06 **The opportunity to enhance your profile** with your own information — expanding to more than 36 data points — and earn a "company validated" badge

07 **The ability to search peer profiles** within the Workplace RetireTech database

PRICE

Founding rate

$5,000

(through 12/15/26). Regular rate of $7,500 begins after that date.

TIMING

Join by December 15, 2026

to lock in the founding rate and help shape the 2027 program before the cohort formally launches.

Questions? Happy to schedule 15 minutes to discuss further.